Securities and Exchange Board of India

Annexure-B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011

1	Name of the Target Company (TC)	Srei Infrastructure Finance Limited		
2	Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ADHYATMA COMMERCIAL PRIVATE LIMITED (Acquirer)		
3	Whether the acquirer belongs to Promoter/Promoter group	YES		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE, BSE & CSE		
5	Details of the acquisition /disposal /holding of shares / voting rights/ holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share /voting capital of the TC (*)
	Before the acquisition/~~disposal~~ under consideration, holding of: ADHYATMA COMMERCIAL PRIVATE LIMITED (Acquirer)			
a)	Shares carrying voting rights	38225774	7.5983	7.5983
b)	Voting rights (VR) otherwise than by shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)		38225774	7.5983	7.5983
	Details of the acquisition /~~Sale~~			
a)	Shares carrying voting rights acquired/~~sold~~	235000	0.0467	0.0467
b)	VRs acquired / ~~sold~~ otherwise than by shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
Total (a+b+c)		235000	0.0467	0.0467
	After the acquisition /~~sale~~, holding of:			
a)	Shares carrying voting rights	38460774	7.6450	7.6450
b)	VRs otherwise than by shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition			
Total (a+b+c)		38460774	7.6450	7.6450

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6	Mode of acquisition /~~sale~~ (e.g. open market/ off -market /public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET
7	Date of acquisition/~~sale of shares~~/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.05.2012
8	Equity share capital / total voting capital of the TC before the said acquisition/~~sale~~	503086333 Equity shares of Rs. 10 each aggregating to Rs. 5030863330
9	Equity share capital/ total voting capital of the TC after the said acquisition/~~sale~~	503086333 Equity shares of Rs. 10 each aggregating to Rs. 5030863330
10	Total diluted share / voting capital of the TC after the said acquisition/~~sale~~	503086333 Equity shares of Rs. 10 each aggregating to Rs. 5030863330

Note:
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For Adhyatma Commercial Pvt. Ltd.

Director / Authorised Signatory
Place: Kolkata
Date: 23.05.2012

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FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Ltd.

Name, PAN No. & Address of ~~Promoter~~/ Person who is a part of Promoter Group/~~Director/ Officer~~	No. and percentage of shares / voting rights held by the ~~Promoter~~/ Person who is a part of Promoter Group/ ~~Director/ Officer~~	Date of receipt of allotment advice / acquisition / ~~sale~~ of Shares/ voting rights	Date of Intimation to Company	Mode of acquisition (market purchase/ public / rights / preferential offer etc.)/ ~~Sale~~	No. & % of shares / voting rights post-Acquisition/ ~~sale~~	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
ADHYATMA COMMERCIAL PVT. LTD. 3, MIDDLE ROAD, HASTINGS, KOLKATA - 700022 PAN No. AAHCA5672J	38225774 (7.5983%)	22.05.2012	23.05.2012	OPEN MARKET	38460774 (7.6450%)	AUM CAPITAL MARKET PVT. LTD. INB231276438 CD EQUISEARCH PVT LTD INB230781137	NSE NSE	165000 70000	3193260.00 1370956.13	NIL NIL	NIL NIL

For Adhyatma Commercial Private Limited

Authorised Signatory

Place: KOLKATA
Date :23.05.2012